

BULL
MARKET



WEEKLY EQUITY REPORT
21 AUGUST to 25 AUGUST 2017

Indira Securities Pvt. Ltd.

www.indiratrade.com

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- Domestic stock markets were shut on Tuesday, 15 August 2017 on account of Independence Day holiday.
- On the global front, Japanese exports rose 13.4% in July from a year ago, helped by exports of cars and automotive components. It was the eighth straight monthly gain in exports, data from Japan's Ministry of Finance showed on Thursday, 17 August 2017
- Coal India rose 3.16%. The company's consolidated net profit fell 23.3% to Rs 2351.13 crore on 3.6% rise in net sales to Rs 18404.32 crore in Q1 June 2017 over Q1 June 2016. The announcement was made after market hours on Monday, 14 August 2017
- IT major Infosys lost 6.55% to Rs 923.10. Vishal Sikka has resigned as managing director and chief executive officer of Infosys. The board has accepted his resignation with immediate effect, the IT major said in a statement issued during trading hours on Friday, 18 August 2017. Infosys said U.B. Pravin Rao, its chief operating officer, has been named as interim managing director and chief executive.
- Power Grid Corporation of India rose 1.87% to Rs 222.85. The company announced during trading hours on Thursday, 17 August 2017, that its board approved raising rupee term loan of up to Rs 3270 crore from ICICI Bank. The board also approved investment for HVDC bipole link at estimated cost of Rs 1931 crore.
- On the macro front, The annual rate of inflation, based on monthly wholesale price index (WPI), stood at 1.88% (provisional) in July 2017 compared with 0.90% (provisional) in June 2017 and 0.63% in July 2016. The data was released during trading hours on Monday, 14 August 2017.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31524.68	31213.52	1.00%
NIFTY	9837.40	9710.45	1.31%
MIDCAP	15208.46	14866.00	2.30%
SMLCAP	15617.95	15189.11	2.82%
METAL	12941.50	12566.53	2.98%
OIL&GAS	14794.46	14452.11	2.37%
AUTO	23785.70	23593.11	0.82%
TECK	5719.69	5770.69	-0.88%
BANKEKX	27183.84	27195.79	-0.04%
IT	10081.89	10286.00	-1.98%
FMCG	10076.13	9773.86	3.09%
HC	12938.17	12842.00	0.75%
PSU	8559.63	8384.16	2.09%
CD	17699.61	17322.00	2.18%
POWER	2284.97	2239.74	2.02%
CG	17220.27	17108.00	0.66%
REALTY	2090.13	2016.36	3.66%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	21674.51	21858.53	-0.84%
NASDAQ	6216.53	6256.56	-0.64%
FTSE	7323.98	7309.96	0.19%
NIKKEI	19470.41	19592.00	-0.62%
HANGSENG	27047.57	27214.00	-0.61%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
PC Jeweller L	372.35	+25.77
BEML Ltd.	1885.70	+21.40
Godfrey Philips	1084.70	+20.76
Tata Global Beverage	194.50	+18.63
Sun Pharma Advanced	398.85	+18.06

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Religare Enterprises	66.45	-23.93
Apollo Hospitals	1070.00	-12.02
Infosys	923.10	-6.55
Fortis Healthcare	145.05	-4.38
Biocon	328.65	-3.49



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9165.65	9425.60	9568.20	9828.15	9970.75	10230.70	10373.30

MOVING AVERAGE

MA20	MA50	MA100	MA200
9579.05	8981.29	8459.69	8055.47



MARKET COMMENTARY

In the week ended Friday, 18 August 2017, the Sensex rose 311.09 points or 1% to settle at 31,524.68. The Nifty 50 index rose 126.60 points or 1.3% to settle at 9,837.40.

Trading for the week started on an upbeat note on Monday, 14 August 2017 boosted by positive global cues. The Sensex gained 235.44 points or 0.75% to settle at 31,449.03, its highest closing level since 10 August 2017.

Stocks logged modest gains in truncated trading week ended Friday, 18 August 2017. Key indices edged higher in three out of four trading sessions during the week. BSE Small-Cap, Mid-Cap indices outperformed the Sensex during the week.

For the next week Nifty likely to trade in the range between 9568-10373.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Agri tech	82.65
Artemis global	129.80
Bata India	679.65
BEML	1884.65
Blue star	712.75

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Accel frontline	33.70
Apollo Hospital	1068.25
Blueblends	29.65
Central Bank	74.45
Dynametic tech	2111.80

FII ACTIVITY

DATE	FIGURES IN CRORE
14/08	-1638.83
15/08	-
16/08	-1090.10
17/08	-981.05
18/08	-2182.12
NET	-5892.10

DII ACTIVITY

DATE	FIGURES IN CRORE
14/08	+1619.17
15/08	-
16/08	+1336.91
17/08	+828.59
18/08	+584.59
NET	+4369.26

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
BHARTI AIRTEL	B	421	443
BHARATFIN	B	876	915
CADILAC	B	477	502
BHANSALI ENGG	B	83	90
CONCOR	B	1250	1340

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
Aditya Birla	98.10
IFB industries	677.25
Greenply Ind	274.00
Infosys	923.25
Varun Beverages	547.40

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING AND RESULTS THIS WEEK:

21 AUGUST:

• CREATIVE, GUJRATPOLY, JYOTHI, PHARMAID, SCHAND, VARDHMAN, WEBELSOLAR

22 AUGUST:

• CARERATING, DCMSRMIND, DIAMINESQ, GATI, GUJPETR, MAYURUNIQ, MORARJEE, MUKANDENGG

23 AUGUST:

• ADFFOODS, BCL, CASTROLIND, PML, RBL, LAKSHMIMIL, LOYALTEX

24 AUGUST:

• BBL, BOMBCYC, CIGNITI, GILLETE, GTNINDS, HINDHARD, POLYCHEM

25 AUGUST:

• ATLASCYCLE, CASTECTEX, METALFORGE, VENUSREM



WOMEN Desk

‘Ramavat House’ E-15 Saket Nagar , Indore-452018

Call: 0731-4097170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the data appearing on this material only and are subject to change without notice.